

TOP 5

Fonds les plus référencés dans les contrats d'assurance-vie

Quantalys

ACTIONS EUROPE

Fonds	Code ISIN	Société de gestion	Notation Financière Quantalys	Intensité ESG Quantalys	Perf 5 ans	Perf 3 ans	Perf 1 an	Nb Contrat
1 Comgest Renaissance Europe	FR0000295230	Comgest	★★★★★	■■	79,00%	45,89%	23,67%	369
2 Echiquier Aggressor	FR0010321802	La Financière De L'Echiquier	★★★★★	■	-5,89%	-13,88%	28,09%	358
3 Fidelity Europe	FR0000008674	Fidelity	★★★★★		56,10%	33,18%	25,42%	344
4 CPR Silver Age	FR0010836163	CPR Asset Management	★★★★★	■■	29,67%	14,84%	17,55%	281
5 DNCA Invest Beyond Infrastructure & Transition	LU0309082799	DNCA Finance	★★★★★	■■	21,59%	10,99%	15,59%	267

ACTIONS EUROPE SMALL & MID CAPS

Fonds	Code ISIN	Société de gestion	Notation Quantalys	Intensité ESG Quantalys	Perf 5 ans	Perf 3 ans	Perf 1 an	Nb Contrat
1 Echiquier Agenor SRI Mid Cap Europe	FR0010321810	La Financière De L'Echiquier	★★★★★	■■■	81,01%	35,55%	20,16%	385
2 ODDO BHF Avenir Europe	FR0000974149	Oddo BHF AM	★★★★★	■■	67,01%	26,13%	24,35%	348
3 ODDO BHF Avenir	FR0000989899	Oddo BHF AM	★★★★★	■■	51,48%	13,94%	23,91%	309
4 Carmignac Euro-Entrepreneurs	FR0010149112	Carmignac	★★★★★	■	64,51%	27,78%	32,35%	293
5 Mandarine Unique Small & Mid Caps Europe	LU0489687243	Mandarine Gestion	★★★★★	■■	49,71%	22,78%	23,59%	263

ACTIONS FRANCE

Fonds	Code ISIN	Société de gestion	Notation Quantalys	Intensité ESG Quantalys	Perf 5 ans	Perf 3 ans	Perf 1 an	Nb Contrat
1 Centifolia	FR0007076930	DNCA Finance	★★★★★		16,92%	-6,62%	25,90%	424
2 EdR SICAV Tricolore Rendement	FR0010594333	Edmond de Rothschild	★★★★★	■	16,93%	-2,54%	21,50%	401
3 Moneta Multi Caps	FR0010298596	Moneta Asset Management	★★★★★	■■	62,40%	28,26%	37,80%	332
4 Mandarine Opportunités	FR0010657122	Mandarine Gestion	★★★★★	■■■	39,69%	12,05%	22,68%	280
5 Sycomore FranceCap	FR0010111732	Sycomore Asset Management	★★★★★	■■■	39,18%	7,91%	33,55%	260

ACTIONS MONDE

Fonds	Code ISIN	Société de gestion	Notation Quantalys	Intensité ESG Quantalys	Perf 5 ans	Perf 3 ans	Perf 1 an	Nb Contrat
1 Carmignac Investissement	FR0010312660	Carmignac	★★★★★		59,44%	42,45%	33,71%	377
2 Comgest Monde	FR0000284689	Comgest	★★★★★	■■	89,57%	41,05%	18,94%	326
3 M&G (Lux) Global Dividend Fund	LU1670711040	M&G	★★★★★		65,15%	31,73%	32,77%	306
4 Pictet Global Megatrend Selection	LU0386859887	Pictet	★★★★★	■■	79,64%	40,82%	23,79%	274
5 Carmignac Investissement Latitude	FR0010147603	Carmignac	★★★★★		26,83%	14,44%	23,29%	263

ACTIONS THEMATIQUES & SECTEURS

Fonds	Code ISIN	Société de gestion	Notation Quantalys	Intensité ESG Quantalys	Perf 5 ans	Perf 3 ans	Perf 1 an	Nb Contrat
1 Pictet Water	LU0104884860	Pictet	★★★★★	■■■	67,40%	47,77%	22,25%	391
2 Carmignac Portfolio Green Gold	LU0705572823	Carmignac	★★★★★	■■■	19,77%	-7,01%	36,30%	317
3 Edmond de Rothschild Fund Healthcare	LU1160356009	Edmond De Rothschild	★★★★★	■■■	38,78%	41,70%	8,25%	307
4 Pictet Biotech	LU0090689299	Pictet	★★★★★	■■■	44,72%	29,37%	1,70%	291
5 Pictet Security	LU0256846139	Pictet	★★★★★	■■	78,34%	46,82%	20,12%	279

FLEXIBLE MONDE

Fonds	Code ISIN	Société de gestion	Notation Quantalys	Intensité ESG Quantalys	Perf 5 ans	Perf 3 ans	Perf 1 an	Nb Contrat
1 CPR Croissance Réactive	FR0010097683	CPR Asset Management	★★★★★	■■	16,43%	6,11%	7,92%	349
2 DNCA Evolutif	FR0007050190	DNCA Finance	★★★★★	■	12,98%	4,55%	8,74%	345
3 R-co Valor	FR0011261197	Rothschild & Co	★★★★★	■	76,08%	31,62%	29,16%	341
4 M&G (Lux) Dynamic Allocation	LU1582988306	M&G	★★★★★		14,87%	0,85%	11,62%	337
5 Clartan Valeurs	LU1100076550	Clartan Associés	★★★★★	■	34,65%	4,05%	16,67%	330

FLEXIBLE EUROPE

Fonds	Code ISIN	Société de gestion	Notation Quantalys	Intensité ESG Quantalys	Perf 5 ans	Perf 3 ans	Perf 1 an	Nb Contrat
1 Eurose	FR0007051040	DNCA Finance	★★★★★	■■	10,76%	2,23%	10,57%	423
2 Carmignac Patrimoine	FR0010306142	Carmignac	★★★★★		14,63%	12,41%	13,43%	409
3 M&G (Lux) Optimal Income	LU1670724373	M&G	★★★★★		15,32%	7,53%	7,61%	392
4 Echiquier Arty SRI	FR0010611293	La Financière De L'Echiquier	★★★★★	■■	16,90%	7,99%	10,66%	336
5 Sycomore Allocation Patrimoine	FR0007078589	Sycomore Asset Management	★★★★★	■■	11,68%	3,43%	10,84%	290

Moyenne

2,9

1,4